

EUROPEAN UNION : SHORT TERM INDICATORS

| | 2014 | 2013 | 14/13 | 2001 |
|--|----------------|-------|-------|-------|
| EUROPEAN MILL CONSUMPTION OF FIBRES | | | | |
| EUROPE* * Western Europe + CEEC + Turkey (Source: CIRFS) | 1000 t n.a. | 4.872 | n.a. | 5.203 |
| E.U.-28. PRODUCTION INDEX - 2010=100 EUROSTAT | | | | |
| MAN-MADE FIBRES | 84,6 | 83,9 | 0,8% | 144,6 |
| TEXTILE | 95,3 | 92,9 | 2,5% | 155,8 |
| CLOTHING | 85,9 | 87,4 | -1,8% | 185,5 |
| E.U.-28 PRODUCTION PRICE INDEX in € - 2010=100 EUROSTAT | | | | |
| MAN-MADE FIBRES | 107,4 | 105,7 | 1,6% | 95,5 |
| TEXTILE | 109,1 | 108,2 | 0,7% | 95,2 |
| CLOTHING | 105,1 | 104,4 | 0,7% | 94,4 |

MAIN MANUFACTURING SECTORS Turnover evolution

| | 2014 | 2013 | 14/13 | Source |
|--|--------------|-------|-------|----------|
| E.U.-28 TURNOVER INDEX - 2010=100 | | | | |
| TEXTILE | 103,8 | 101,0 | 2,8% | EUROSTAT |
| CLOTHING | 96,5 | 94,7 | 1,9% | EUROSTAT |
| CHEMICALS | 104,6 | 105,8 | -1,1% | EUROSTAT |
| BASIC METALS | 99,8 | 99,8 | 0,0% | EUROSTAT |
| COMPUTER, ELECTRONIC | 90,2 | 88,1 | 2,4% | EUROSTAT |
| MACHINERY, EQUIPMENTS | 116,9 | 114,7 | 2,0% | EUROSTAT |
| MOTOR VEHICLES | 118,9 | 111,4 | 6,8% | EUROSTAT |

KEY FIGURES 2014 EUROPEAN UNION-28 TEXTILE & CLOTHING INDUSTRY

| EURATEX QUICK INFORMATION GUIDE | | | | | |
|---|----------------------------------|----------------|----------------|----------------|----------------|
| May 2015 Current values | EU28 TEXTILE & CLOTHING INDUSTRY | | | | |
| | 2014e | 2013r | 2012r | 2011 | 2010 |
| Household consumption (bil. €): | | | | | |
| - Textile & clothing | n.a. | 483,9 | 482,9 | 481,6 | 470,1 |
| Turnover (bil. €): | | | | | |
| - Man-made fibres | 9,7 | 9,5 | 9,6 | 10,1 | 9,5 |
| - Textile | 80,0 | 77,9 | 77,9 | 80,9 | 78,1 |
| - Clothing | 75,6 | 74,1 | 76,6 | 79,6 | 76,0 |
| Total | 165,3 | 161,5 | 164,1 | 170,6 | 163,6 |
| Investment (bil. €): | | | | | |
| - Man-made fibres | 0,3 | 0,3 | 0,3 | 0,3 | 0,3 |
| - Textile | 2,6 | 2,5 | 2,4 | 2,7 | 2,7 |
| - Clothing | 1,4 | 1,4 | 1,4 | 1,4 | 1,8 |
| Total | 4,3 | 4,2 | 4,0 | 4,4 | 4,8 |
| Employment (1000 pers.): | | | | | |
| - Man-made fibres | 21 | 20 | 21 | 23 | 23 |
| - Textile | 593 | 601 | 627 | 651 | 709 |
| - Clothing | 1.020 | 1.038 | 1.080 | 1.098 | 1.146 |
| Total | 1.634 | 1.659 | 1.728 | 1.772 | 1.879 |
| Companies (number): | | | | | |
| - Man-made fibres | 80 | 75 | 78 | 83 | 84 |
| - Textile | 52.716 | 52.926 | 54.748 | 56.092 | 56.360 |
| - Clothing | 119.960 | 121.253 | 125.374 | 129.926 | 135.015 |
| Total | 172.755 | 174.254 | 180.200 | 186.101 | 191.459 |
| Extra-eu imports (bil. €): | | | | | |
| - Textile* | 26,4 | 24,5 | 23,7 | 25,6 | 22,3 |
| - Clothing | 73,1 | 67,2 | 67,6 | 69,9 | 63,9 |
| Total | 99,5 | 91,7 | 91,3 | 95,5 | 86,2 |
| Extra-eu exports (bil. €): | | | | | |
| - Textile* | 21,2 | 20,7 | 20,7 | 20,1 | 18,5 |
| - Clothing | 21,9 | 20,9 | 20,1 | 18,1 | 15,1 |
| Total | 43,0 | 41,6 | 40,7 | 38,2 | 33,6 |
| Extra-eu trade balance (bil. €): | | | | | |
| - Textile* | -5,2 | -3,8 | -3,0 | -5,5 | -3,8 |
| - Clothing | -51,2 | -46,3 | -47,6 | -51,8 | -48,8 |
| Total | -56,4 | -50,1 | -50,6 | -57,3 | -52,6 |

e: Euratex estimates, based on 2013 Euratex members & Eurostat. r: revised
*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

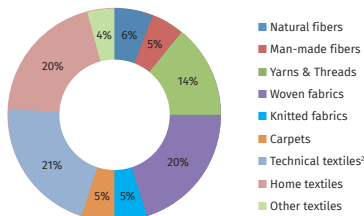
KEY FIGURES 2014 E.U. TEXTILE & CLOTHING INDUSTRY

| E.U.-28 | Unit | 2014 e | 14/13 % |
|------------------------------|------------------|----------------|--------------|
| TURNOVER | Bil.Euro | 165,3 | 2,4% |
| - MAN-MADE FIBRES | | 9,7 | 2,8% |
| - TEXTILES | | 80,0 | 2,8% |
| - CLOTHING | | 75,6 | 1,9% |
| INVESTMENT | Bil.Euro | 4,3 | 2,9% |
| - MAN-MADE FIBRES | | 0,3 | 6,4% |
| - TEXTILES | | 2,6 | 3,4% |
| - CLOTHING | | 1,4 | 1,3% |
| EMPLOYMENT | 1000 pers | 1.634 | -1,5% |
| - MAN-MADE FIBRES | | 21 | 5,0% |
| - TEXTILES | | 593 | -1,3% |
| - CLOTHING | | 1.020 | -1,8% |
| COMPANIES | Number | 172.756 | -0,9% |
| - MAN-MADE FIBRES | | 80 | 6,7% |
| - TEXTILES | | 52.716 | -0,4% |
| - CLOTHING | | 119.960 | -1,1% |
| EXTRA E.U.-28 IMPORTS | Bil.Euro | 99,5 | 8,5% |
| - TEXTILES* | | 26,4 | 7,6% |
| - CLOTHING | | 73,1 | 8,8% |
| EXTRA E.U.-28 EXPORTS | Bil.Euro | 43,0 | 3,5% |
| - TEXTILES* | | 21,2 | 2,2% |
| - CLOTHING | | 21,9 | 4,7% |
| E.U.-28 TRADE BALANCE | Bil.Euro | -56,4 | 12,7% |
| - TEXTILES* | | -5,2 | 36,3% |
| - CLOTHING | | -51,2 | 10,7% |
| Turnover/Employee | EURO/pers | 101.184 | 3,9% |
| Investment/Turnover | % | 2,6% | - |
| Exports/Turnover | % | 26,0% | - |
| Employees/Company | pers | 9 | - |

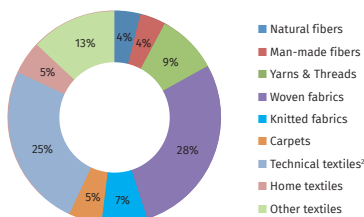
e: Euratex estimates, based on 2013 Euratex members & Eurostat
*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

EUROPEAN UNION-28
SUB-SECTORS SHARE IN EXTRA-EU TRADE¹

Extra-EU imports of Textile products, 2014



Extra-EU exports of Textile products, 2014



¹ shares based on values

² excluding TT from HS chapters 30, 39, 40, 48, 68, 69,70 and 96

Source : CITH, EUROSTAT

EUROPEAN UNION-28
MAIN TRADING PARTNERS IN TEXTILE-CLOTHING*

| MIO EURO | | 2013 | 2014 | | |
|-------------------------|-------------|------------------|-------------------|------------------|-------------------|
| TEXTILE CUSTOMERS | 1 | United States | 2,132 | United States | 2,354 |
| | 2 | China | 1,687 | China | 1,789 |
| | 3 | Turkey | 1,878 | Turkey | 1,695 |
| | 4 | Switzerland | 1,346 | Switzerland | 1,427 |
| | 5 | Morocco | 1,240 | Morocco | 1,312 |
| | 1-5 % Extra | 40,0% | 40,5% | 1-5 % Extra | 40,5% |
| | Extra-EU28 | 20,701 | 21,166 | Extra-EU28 | 21,166 |
| TEXTILE SUPPLIERS | 1 | China | 7,729 | China | 8,604 |
| | 2 | Turkey | 4,221 | Turkey | 4,513 |
| | 3 | India | 2,355 | India | 2,472 |
| | 4 | Pakistan | 1,749 | Pakistan | 2,065 |
| | 5 | United States | 1,025 | United States | 1,060 |
| | 1-5 % Extra | 69,7% | 71,0% | 1-5 % Extra | 71,0% |
| | Extra-EU28 | 24,516 | 26,376 | Extra-EU28 | 26,376 |
| CLOTHING CUSTOMERS | 1 | Switzerland | 3,273 | Switzerland | 3,379 |
| | 2 | Russia | 3,177 | Russia | 2,963 |
| | 3 | United States | 2,278 | United States | 2,558 |
| | 4 | Hong Kong | 1,355 | Hong Kong | 1,614 |
| | 5 | Japan | 1,311 | Japan | 1,297 |
| | 1-5 % Extra | 54,6% | 54,0% | 1-5 % Extra | 54,0% |
| | Extra-EU28 | 20,881 | 21,867 | Extra-EU28 | 21,867 |
| CLOTHING SUPPLIERS | 1 | China | 26,661 | China | 28,343 |
| | 2 | Bangladesh | 9,794 | Bangladesh | 11,035 |
| | 3 | Turkey | 8,764 | Turkey | 9,185 |
| | 4 | India | 4,150 | India | 4,636 |
| | 5 | Morocco | 2,097 | Morocco | 2,302 |
| | 1-5 % Extra | 76,6% | 75,9% | 1-5 % Extra | 75,9% |
| | Extra-EU28 | 67,165 | 73,093 | Extra-EU28 | 73,093 |
| Total Extra-EU28 | | T&C * | T&C ** | T&C * | T&C ** |
| Customers | | 41.582 | 44.843 | 43.032 | 46.615 |
| Suppliers | | 91.680 | 94.882 | 99.469 | 102.828 |

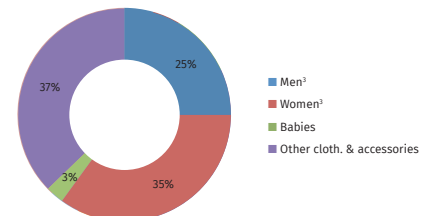
* Textiles & Clothing from HS chapters 50 to 63

** Including also textiles from HS 30, 39, 40, 48, 68, 69,70, 96

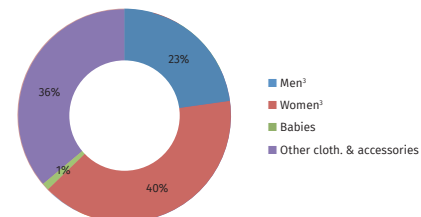
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EUROPEAN UNION-28
SUB-SECTORS SHARE IN EXTRA-EU TRADE¹

Extra-EU imports of Clothing products, 2014



Extra-EU exports of Clothing products, 2014



¹ shares based on values

² including workwear

Source : CITH, EUROSTAT