

## EUROPEAN UNION : SHORT TERM INDICATORS

	2017	2016	17/16	2011	
<b>EUROPEAN MILL CONSUMPTION OF FIBRES</b>					
Europe*	1000 t	<b>3.352</b>	3.299	1,6%	3.051
*source: CIRFS					
<b>E.U.-28. PRODUCTION INDEX - 2015=100</b> EUROSTAT					
MAN-MADE FIBRES	<b>99,0</b>	101,4	4,3%	96,9	
TEXTILE	<b>104,2</b>	101,4	2,8%	104,8	
CLOTHING	<b>98,0</b>	100,3	-2,3%	114,3	
<b>E.U.-28 PRODUCTION PRICE INDEX IN € - 2015=100</b> EUROSTAT					
MAN-MADE FIBRES	<b>99,3</b>	96,5	2,9%	106,4	
TEXTILE	<b>100,9</b>	100,1	0,8%	96,9	
CLOTHING	<b>100,0</b>	100,3	-0,3%	97,4	

## MAIN MANUFACTURING SECTORS

### Turnover evolution

	2017	2016	17/16	Source
<b>E.U.-28 TURNOVER INDEX - 2010=100</b>				
TEXTILE	<b>107,8</b>	102,1	5,6%	EUROSTAT
CLOTHING	<b>100,0</b>	99,6	0,4%	
CHEMICALS	<b>104,5</b>	97,5	7,2%	
BASIC METALS	<b>110,5</b>	94,4	17,1%	
COMPUTER, ELECTRONIC	<b>107,4</b>	101,0	6,3%	
MACHINERY, EQUIPMENTS	<b>107,5</b>	100,7	6,8%	
MOTOR VEHICLES	<b>110,6</b>	104,8	5,5%	

## KEY FIGURES 2017 EUROPEAN UNION-28 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE					
May 2018 Current values	EU28 TEXTILE & CLOTHING INDUSTRY				
	2017e	2016r	2015r	2014	2013
<b>Household consumption (bil. €):</b>					
- Textile & clothing	<b>510,9</b>	<b>505,3</b>	<b>506,7</b>	<b>481,2</b>	<b>466,5</b>
<b>Turnover (bil. €):</b>					
- Man-made fibres	7,5	7,4	7,6	7,5	6,8
- Textile	95,3	90,3	88,2	84,7	82,9
- Clothing	78,2	77,5	77,3	76,3	74,1
<b>Total</b>	<b>181,0</b>	<b>175,3</b>	<b>173,1</b>	<b>168,5</b>	<b>163,8</b>
<b>Investment (bil. €):</b>					
- Man-made fibres	0,4	0,3	0,3	0,3	0,4
- Textile	3,0	2,9	3,0	2,7	2,5
- Clothing	1,5	1,5	1,4	1,4	1,4
<b>Total</b>	<b>4,9</b>	<b>4,7</b>	<b>4,7</b>	<b>4,4</b>	<b>4,3</b>
<b>Employment (1000 pers.):</b>					
- Man-made fibres	20	20	20	20	20
- Textile	660	647	631	631	630
- Clothing	1.010	1.032	1.036	1.029	1.035
<b>Total</b>	<b>1.690</b>	<b>1.699</b>	<b>1.688</b>	<b>1.680</b>	<b>1.685</b>
<b>Companies (number):</b>					
- Man-made fibres	80	80	80	75	75
- Textile	56.931	55.852	54.626	52.000	52.926
- Clothing	119.343	121.751	120.156	119.362	121.253
<b>Total</b>	<b>176.354</b>	<b>177.684</b>	<b>174.862</b>	<b>171.437</b>	<b>174.254</b>
<b>Extra-eu imports (bil. €):</b>					
- Textile*	30,1	29,1	28,7	26,4	24,5
- Clothing	82,0	81,2	80,8	73,4	67,2
<b>Total</b>	<b>112,1</b>	<b>110,3</b>	<b>109,4</b>	<b>99,8</b>	<b>91,7</b>
<b>Extra-eu exports (bil. €):</b>					
- Textile*	22,8	21,8	21,8	21,2	20,7
- Clothing	25,0	22,9	22,7	21,8	20,9
<b>Total</b>	<b>47,9</b>	<b>44,7</b>	<b>44,4</b>	<b>43,0</b>	<b>41,6</b>
<b>Extra-eu trade balance (bil. €):</b>					
- Textile*	-7,2	-7,3	-6,9	-5,3	-3,8
- Clothing	-57,0	-58,3	-58,1	-51,6	-46,3
<b>Total</b>	<b>-64,2</b>	<b>-65,6</b>	<b>-65,0</b>	<b>-56,8</b>	<b>-50,1</b>

e: Euratex estimates, based on 2016 Euratex members & Eurostat  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

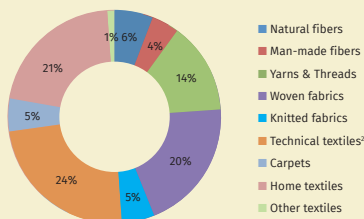
## KEY FIGURES 2017 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-28	Unit	2017 e	17/16 %
<b>TURNOVER</b>	<b>Bil.Euro</b>	<b>181,0</b>	<b>3,3%</b>
- MAN-MADE FIBRES		7,5	1,6%
- TEXTILES		95,3	5,5%
- CLOTHING		78,2	0,8%
<b>INVESTMENT</b>	<b>Bil.Euro</b>	<b>4,9</b>	<b>3,9%</b>
- MAN-MADE FIBRES		0,4	6,1%
- TEXTILES		3,0	4,9%
- CLOTHING		1,5	1,4%
<b>EMPLOYMENT</b>	<b>1000 pers</b>	<b>1.690</b>	<b>-0,5%</b>
- MAN-MADE FIBRES		20	0,0%
- TEXTILES		660	2,1%
- CLOTHING		1.010	-2,2%
<b>COMPANIES</b>	<b>Number</b>	<b>176.354</b>	<b>-0,7%</b>
- MAN-MADE FIBRES		80	0,0%
- TEXTILES		56.931	1,9%
- CLOTHING		119.343	-2,0%
<b>EXTRA E.U.-28 IMPORTS</b>	<b>Bil.Euro</b>	<b>112,1</b>	<b>1,6%</b>
- TEXTILES*		30,1	3,4%
- CLOTHING		82,0	1,0%
<b>EXTRA E.U.-28 EXPORTS</b>	<b>Bil.Euro</b>	<b>47,9</b>	<b>7,1%</b>
- TEXTILES*		22,8	4,9%
- CLOTHING		25,0	9,2%
<b>E.U.-28 TRADE BALANCE</b>	<b>Bil.Euro</b>	<b>-64,2</b>	<b>-2,1%</b>
- TEXTILES*		-7,2	-1,2%
- CLOTHING		-57,0	-2,2%
Turnover/Employee	EURO/pers	107.088	0,9%
Investment/Turnover	%	2,7%	-
Exports/Turnover	%	26,4%	-
Employees/Company	pers	10	-

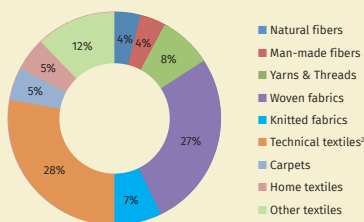
e: Euratex estimates, based on 2016 Euratex members & Eurostat  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

EUROPEAN UNION-28  
SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

Extra-EU imports of Textile products, 2017



Extra-EU exports of Textile products, 2017



<sup>1</sup> shares based on values

<sup>2</sup> excluding TT from HS chapters 30, 39, 40, 48, 68, 69, 70 and 96

Source : CITH, EUROSTAT

EUROPEAN UNION-28  
MAIN TRADING PARTNERS IN TEXTILE-CLOTHING\*

MIO EURO	2016		2017		
TEXTILE CUSTOMERS	1	United States	2.618	United States	2.605
	2	China	1.976	China	2.064
	3	Turkey	1.667	Turkey	1.773
	4	Morocco	1.459	Morocco	1.557
	5	Switzerland	1.408	Switzerland	1.398
	1-5 % Extra	41,9%	41,1%	Extra-EU28	22.846
TEXTILE SUPPLIERS	1	China	9.762	China	10.087
	2	Turkey	4.914	Turkey	4.930
	3	India	2.654	India	2.815
	4	Pakistan	2.407	Pakistan	2.559
	5	United States	1.101	United States	1.161
	1-5 % Extra	71,7%	71,7%	Extra-EU28	30.056
CLOTHING CUSTOMERS	1	Switzerland	3.442	Switzerland	4.748
	2	United States	3.121	United States	3.097
	3	Russia	2.061	Russia	2.279
	4	Hong Kong	1.945	Hong Kong	1.977
	5	Japan	1.369	China	1.394
	1-5 % Extra	52,1%	53,9%	Extra-EU28	25.017
CLOTHING SUPPLIERS	1	China	27.774	China	27.212
	2	Bangladesh	14.965	Bangladesh	15.311
	3	Turkey	9.530	Turkey	9.580
	4	India	5.136	India	5.017
	5	Cambodia	3.404	Cambodia	3.694
	1-5 % Extra	74,9%	74,1%	Extra-EU28	82.038
<b>Total Extra-EU28</b>	<b>T&amp;C *</b>	<b>T&amp;C **</b>	<b>T&amp;C *</b>	<b>T&amp;C **</b>	
Customers	44.688	48.431	47.842	52.092	
Suppliers	110.426	114.166	112.447	116.369	

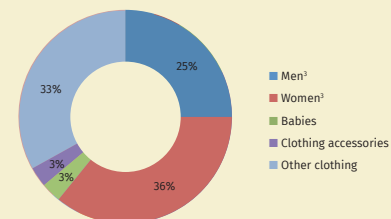
\* Textiles & Clothing from HS chapters 50 to 63

\*\* Including also textiles from HS 30, 39, 40, 48, 68, 69, 70, 96

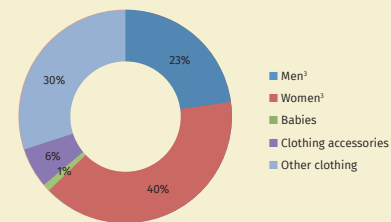
For further information please contact EURATEX  
roberta.adinolfi@euratex.eu - www.euratex.eu

EUROPEAN UNION-28  
SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

Extra-EU imports of Clothing products, 2017



Extra-EU exports of Clothing products, 2017



<sup>1</sup> shares based on values

<sup>2</sup> including workwear

Source : CITH, EUROSTAT