

## EUROPEAN UNION : SHORT TERM INDICATORS

	2016	2015	16/15	2001
<b>EUROPEAN MILL CONSUMPTION OF FIBRES</b>				
EU-28* 1000 t	<b>3.302</b>	3.175	4,0%	3.051 (2011)
*source: CIRFS				
<b>E.U.-28. PRODUCTION INDEX - 2010=100</b> EUROSTAT				
MAN-MADE FIBRES	<b>94,5</b>	96,7	-2,3%	144,6
TEXTILE	<b>96,7</b>	95,3	1,5%	155,8
CLOTHING	<b>82,9</b>	85,2	-2,7%	185,5
<b>E.U.-28 PRODUCTION PRICE INDEX in € - 2010=100</b> EUROSTAT				
MAN-MADE FIBRES	<b>102,2</b>	104,6	-2,3%	95,5
TEXTILE	<b>109,5</b>	109,4	0,1%	95,2
CLOTHING	<b>105,6</b>	105,3	0,3%	94,4

## MAIN MANUFACTURING SECTORS

### Turnover evolution

	2016	2015	16/15	Source
<b>E.U.-28 TURNOVER INDEX - 2010=100</b>				
TEXTILE	<b>107,5</b>	105,5	1,9%	EUROSTAT
CLOTHING	<b>100,1</b>	99,3	0,8%	
CHEMICALS	<b>99,4</b>	101,6	-2,2%	
BASIC METALS	<b>92,8</b>	98,3	-5,6%	
COMPUTER, ELECTRONIC	<b>110,3</b>	110,4	-0,1%	
MACHINERY, EQUIPMENTS	<b>119,6</b>	118,7	0,8%	
MOTOR VEHICLES	<b>135,9</b>	130,4	4,2%	

## KEY FIGURES 2016 EUROPEAN UNION-28 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE						
May 2017 Current values	EU28 TEXTILE & CLOTHING INDUSTRY					
	2016e	2015r	2014r	2013	2012	
<b>Household consumption (bil. €):</b>						
- Textile & clothing	<b>512,6</b>	<b>508,1</b>	<b>481,2</b>	<b>466,5</b>	<b>470,4</b>	
<b>Turnover (bil. €):</b>						
- Man-made fibres	74	76	75	6,8	6,7	
- Textile	84,2	82,6	79,5	77,9	77,9	
- Clothing	79,6	79,0	76,3	74,1	76,6	
<b>Total</b>	<b>171,1</b>	<b>169,2</b>	<b>163,3</b>	<b>158,8</b>	<b>161,2</b>	
<b>Investment (bil. €):</b>						
- Man-made fibres	0,3	0,3	0,3	0,4	0,3	
- Textile	3,0	3,0	2,7	2,5	2,4	
- Clothing	1,4	1,4	1,4	1,4	1,4	
<b>Total</b>	<b>4,8</b>	<b>4,7</b>	<b>4,4</b>	<b>4,3</b>	<b>4,0</b>	
<b>Employment (1000 pers.):</b>						
- Man-made fibres	20	20	20	20	21	
- Textile	649	631	631	630	627	
- Clothing	1,023	1,036	1,029	1,035	1,080	
<b>Total</b>	<b>1,692</b>	<b>1,688</b>	<b>1,680</b>	<b>1,685</b>	<b>1,728</b>	
<b>Companies (number):</b>						
- Man-made fibres	80	80	75	75	78	
- Textile	55.852	54.626	52.000	52.926	54.748	
- Clothing	121.751	120.156	119.362	121.253	125.374	
<b>Total</b>	<b>177.684</b>	<b>174.862</b>	<b>171.437</b>	<b>174.254</b>	<b>180.200</b>	
<b>Extra-eu imports (bil. €):</b>						
- Textile*	29,1	28,7	26,4	24,5	23,7	
- Clothing	81,0	80,8	73,4	67,2	67,6	
<b>Total</b>	<b>110,0</b>	<b>109,4</b>	<b>99,8</b>	<b>91,7</b>	<b>91,3</b>	
<b>Extra-eu exports (bil. €):</b>						
- Textile*	21,8	21,8	21,2	20,7	20,7	
- Clothing	22,9	22,7	21,8	20,9	20,1	
<b>Total</b>	<b>44,7</b>	<b>44,4</b>	<b>43,0</b>	<b>41,6</b>	<b>40,7</b>	
<b>Extra-eu trade balance (bil. €):</b>						
- Textile*	-7,3	-6,9	-5,3	-3,8	-3,0	
- Clothing	-58,0	-58,1	-51,6	-46,3	-47,6	
<b>Total</b>	<b>-65,3</b>	<b>-65,0</b>	<b>-56,8</b>	<b>-50,1</b>	<b>-50,6</b>	

e: EURATEX estimates, based on 2015 EURATEX members & Eurostat. r: revised  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

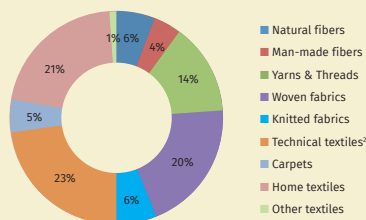
## KEY FIGURES 2016 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-28	Unit	2016 e	16/15 %
<b>TURNOVER</b>			
- MAN-MADE FIBRES	Bil.Euro	<b>1711</b>	<b>1,1%</b>
- TEXTILES		74	-2,6%
- CLOTHING		84,2	1,9%
		79,6	0,7%
<b>INVESTMENT</b>			
- MAN-MADE FIBRES	Bil.Euro	<b>4,8</b>	<b>1,1%</b>
- TEXTILES		0,3	-1,5%
- CLOTHING		3,0	1,4%
		1,4	1,1%
<b>EMPLOYMENT</b>			
- MAN-MADE FIBRES	1000 pers	<b>1,692</b>	<b>0,2%</b>
- TEXTILES		20	0,0%
- CLOTHING		649	2,8%
		1,023	-1,3%
<b>COMPANIES</b>			
- MAN-MADE FIBRES	Number	<b>177,684</b>	<b>1,6%</b>
- TEXTILES		80	0,0%
- CLOTHING		55.852	2,2%
		121.751	1,3%
<b>EXTRA E.U.-28 IMPORTS</b>			
- TEXTILES*	Bil.Euro	<b>110,0</b>	<b>0,5%</b>
- CLOTHING		29,1	1,4%
		81,0	0,2%
<b>EXTRA E.U.-28 EXPORTS</b>			
- TEXTILES*	Bil.Euro	<b>44,7</b>	<b>0,6%</b>
- CLOTHING		21,8	0,1%
		22,9	1,1%
<b>E.U.-28 TRADE BALANCE</b>			
- TEXTILES*	Bil.Euro	<b>-65,3</b>	<b>0,5%</b>
- CLOTHING		-7,3	5,5%
		-58,0	-0,1%
Turnover/Employee	EURO/pers	101156	0,9%
Investment/Turnover	%	2,8%	-
Exports/Turnover	%	26,1%	-
Employees/Company	pers	10	-

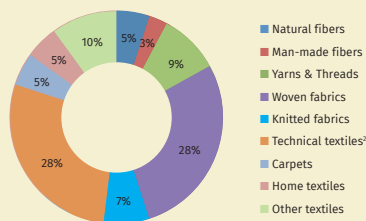
e: EURATEX estimates, based on 2015 EURATEX members & Eurostat 2015  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

EUROPEAN UNION-28  
SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

Extra-EU imports of Textile products, 2016



Extra-EU exports of Textile products, 2016



<sup>1</sup> shares based on values

<sup>2</sup> excluding TT from HS chapters 30, 39, 40, 48, 68, 69.70 and 96

Source : CITH, EUROSTAT

EUROPEAN UNION-28  
MAIN TRADING PARTNERS IN TEXTILE-CLOTHING\*

MIO EURO		2015	2016		
TEXTILE CUSTOMERS	1	United States	2,732	United States	2,623
	2	China	1,900	China	1,979
	3	Turkey	1,757	Turkey	1,671
	4	Switzerland	1,407	Morocco	1,461
	5	Morocco	1,366	Switzerland	1,410
		1-5 % Extra Extra-EU28	42,0%	1-5% Extra Extra	42,0%
			21.836		21.791
TEXTILE SUPPLIERS	1	China	9,581	China	9,756
	2	Turkey	4,787	Turkey	4,913
	3	India	2,598	India	2,652
	4	Pakistan	2,285	Pakistan	2,406
	5	United States	1,236	Korea South	1,097
		1-5 % Extra Extra-EU28	71,5%	1-5% Extra Extra	71,7%
			28.649		29,056
CLOTHING CUSTOMERS	1	Switzerland	3,436	Switzerland	3,444
	2	United States	3,093	United States	3,120
	3	Russia	2,102	Russia	2,062
	4	Hong Kong	1,935	Hong Kong	1,948
	5	Japan	1,338	Japan	1,371
		1-5 % Extra Extra-EU28	52,5%	1-5% Extra Extra	52,1%
			22.693		22,909
CLOTHING SUPPLIERS	1	China	29,973	China	27,709
	2	Bangladesh	13,717	Bangladesh	14,869
	3	Turkey	9,437	Turkey	9,514
	4	India	5,139	India	5,128
	5	Cambodia	2,954	Cambodia	3,376
		1-5 % Extra Extra-EU28	75,8%	1-5% Extra Extra	74,9%
			80,775		80,954
<b>Total Extra-EU28</b>		<b>T&amp;C *</b>		<b>T&amp;C *</b>	
Customers		44.443	48.109	44.700	48.444
Suppliers		109.440	113.200	110.026	113.754

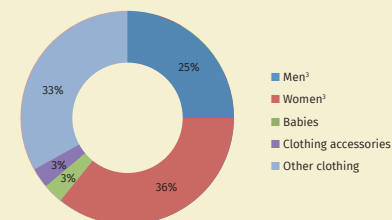
\* Textiles & Clothing from HS chapters 50 to 63

\*\* Including also textiles from HS 30, 39, 40, 48, 68, 69, 70, 96

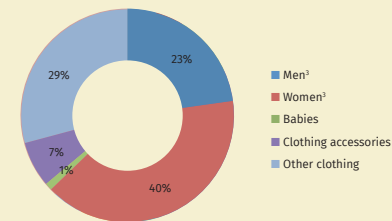
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EUROPEAN UNION-28  
SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

Extra-EU imports of Clothing products, 2016



Extra-EU exports of Clothing products, 2016



<sup>1</sup> shares based on values

<sup>2</sup> including workwear

Source : CITH, EUROSTAT