

EUROPEAN UNION : SHORT TERM INDICATORS

	2012	2011	2010	Source
EUROPEAN MILL CONSUMPTION OF FIBRES				
EUROPE* * Western Europe + CEEC + Turkey	1000 t 4.766 e	4.716	5.203	CIRFS
E.U. PRODUCTION INDEX - 2010=100				
MAN-MADE FIBRES	E.U.-27 87,0	94,0	144,6	EUROSTAT
TEXTILE	E.U.-27 91,7	97,4	155,8	EUROSTAT
CLOTHING	E.U.-27 88,9	94,6	185,5	EUROSTAT
E.U. PRODUCTION PRICE INDEX in EURO - 2010=100				
MAN-MADE FIBRES	E.U.-27 106,8	110,9	95,5	EUROSTAT
TEXTILE	E.U.-27 107,8	106,2	95,2	EUROSTAT
CLOTHING	E.U.-27 103,7	102,1	94,4	EUROSTAT

MAIN MANUFACTURING SECTORS Turnover evolution

	2012	2011	12/11	Source
E.U.-27 TURNOVER INDEX - 2010=100				
TEXTILE	101,2	104,8	-3,5%	EUROSTAT
CLOTHING	96,9	101,9	-4,9%	EUROSTAT
CHEMICALS	110,6	110,6	0,0%	EUROSTAT
BASIC METALS	105,9	115,3	-8,2%	EUROSTAT
COMPUTER, ELECTRONIC	99,1	103,0	-3,8%	EUROSTAT
MACHINERY, EQUIPMENTS	115,3	113,9	1,3%	EUROSTAT
MOTOR VEHICLES	108,9	110,8	-1,7%	EUROSTAT

KEY FIGURES 2012 EUROPEAN UNION-27 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE					
EU27 TEXTILE & CLOTHING INDUSTRY					
May 2012 Current values	2012e	2011	2010	2009	2008
Household consumption (bil. €):					
- Textile & clothing	482,7	481,6	470,1	451,1	482,8
Turnover (bil. €):					
- Man-made fibres	9,6	10,1	9,5	8,3	9,4
- Textile	80,6	83,7	79,2	71,6	93,8
- Clothing	75,1	77,4	74,8	74,0	91,6
Total	165,3	171,2	163,5	153,9	194,7
Investment (bil. €):					
- Man-made fibres	0,25	0,3	0,3	0,1	0,2
- Textile	2,8	3,0	2,7	2,4	3,2
- Clothing	1,9	1,9	1,8	1,8	2,3
Total	5,0	5,2	4,8	4,4	5,8
Employment (1000 pers.):					
- Man-made fibres	21	23	23	20	20
- Textile	674	693	709	758	868
- Clothing	1.085	1.119	1.146	1.255	1.443
Total	1.780	1.834	1.879	2.033	2.331
Companies (number):					
- Man-made fibres	78	83	84	75	80
- Textile	53.887	55.383	56.360	54.206	58.970
- Clothing	127.457	131.399	135.015	134.183	143.463
Total	181.423	186.865	191.460	188.464	202.513
Extra-eu imports (bil. €):					
- Textile*	24,4	26,5	23,1	18,3	21,9
- Clothing	65,2	68,4	62,5	57,5	59,5
Total	89,6	94,9	85,6	75,8	81,5
Extra-eu exports (bil. €):					
- Textile*	21,8	21,2	19,5	16,7	19,6
- Clothing	20,3	18,4	15,4	14,5	17,4
Total	42,1	39,6	34,9	31,2	37,0
Extra-eu trade balance (bil. €):					
- Textile*	-2,7	-5,3	-3,6	-1,6	-2,3
- Clothing	-44,9	-50,0	-47,1	-43,0	-42,2
Total	-47,6	-55,3	-50,7	-44,7	-44,5

2012: Euratex estimates, based on Euratex members data
Data based on New Nace nomenclature * : incl. Man-made fibres

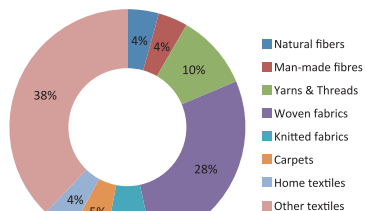
KEY FIGURES 2012 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-27	Unit	2012 e	12/11 %
TURNOVER			
- MAN-MADE FIBRES*	Bil.Euro	165,3	-3,5%
- TEXTILES		9,6	-5,0%
- CLOTHING		80,6	-3,7%
		75,1	-3,0%
INVESTMENT			
- MAN-MADE FIBRES*	Bil.Euro	5,0	-4,2%
- TEXTILES		0,3	-16,7%
- CLOTHING		2,8	-3,7%
		1,9	-3,0%
EMPLOYMENT			
- MAN-MADE FIBRES*	1000 pers	1.780	-3,0%
- TEXTILES		21	-8,7%
- CLOTHING		674	-2,7%
		1.085	-3,0%
COMPANIES			
- MAN-MADE FIBRES*	Number	181.423	-2,9%
- TEXTILES		78	-6,0%
- CLOTHING		53.887	-2,7%
		127.457	-3,0%
EXTRA E.U.-27 IMPORTS			
- TEXTILES	Bil.Euro	89,6	-5,6%
- CLOTHING		24,4	-7,7%
		65,2	-4,8%
EXTRA E.U.-27 EXPORTS			
- TEXTILES	Bil.Euro	42,1	6,3%
- CLOTHING		21,8	2,9%
		20,3	10,1%
E.U.-27 TRADE BALANCE			
- TEXTILES	Bil.Euro	-47,6	-14,0%
- CLOTHING		-2,7	-49,9%
		-44,9	-10,2%
Turnover/Employee	EURO/pers	92,870	-0,5%
Investment/Turnover	%	3,0%	-
Exports/Turnover	%	25,4%	-
Employees/Company	pers	10	-

*: excluding polyofins
e : Euratex estimates

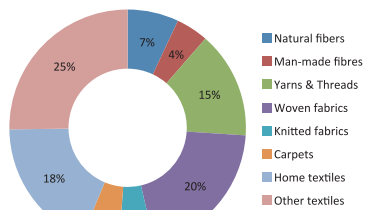
**EUROPEAN UNION-27
SUB-SECTORS SHARE IN EXTRA-EU TRADE**

Extra-EU exports of Textile products, 2012



note: share based on values

Extra-EU imports of Textile products, 2012



note: share based on values

Source : CITH, EUROSTAT

**EUROPEAN UNION-27
MAIN TRADING PARTNERS IN TEXTILE-CLOTHING**

MIO EURO		2011	2012		
TEXTILE CUSTOMERS	1	United States	2.114	United States	2.280
	2	Turkey	1.742	Turkey	1.825
	3	China	1.634	China	1.719
	4	Switzerland	1.467	Switzerland	1.407
	5	Russia	1.127	Russia	1.292
		1-5% Extra Extra-E.U.-27	38,2%	1-5% Extra Extra-E.U.-27	39,1%
TEXTILE SUPPLIERS	1	China	7.985	China	7.829
	2	Turkey	4.001	Turkey	3.780
	3	India	2.761	India	2.307
	4	Pakistan	1.991	Pakistan	1.578
	5	United States	1.237	United States	1.204
		1-5% Extra Extra-E.U.-27	67,9%	1-5% Extra Extra-E.U.-27	68,3%
CLOTHING CUSTOMERS	1	Switzerland	3.296	Switzerland	3.291
	2	Russia	2.731	Russia	3.017
	3	United States	1.799	United States	2.233
	4	Japan	1.098	Japan	1.290
	5	Hong Kong	1.155	Hong Kong	1.233
		1-5% Extra Extra-E.U.-27	54,7%	1-5% Extra Extra-E.U.-27	54,6%
CLOTHING SUPPLIERS	1	China	30.053	China	27.234
	2	Bangladesh	7.590	Bangladesh	8.250
	3	Turkey	8.311	Turkey	8.212
	4	India	4.654	India	3.985
	5	Tunisia	2.413	Tunisia	2.109
		1-5% Extra Extra-E.U.-27	77,5%	1-5% Extra Extra-E.U.-27	76,4%

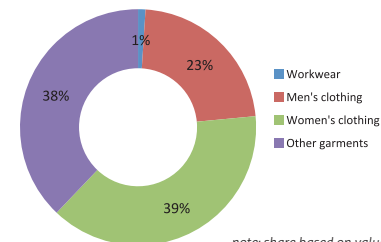
Source : CITH, EUROSTAT

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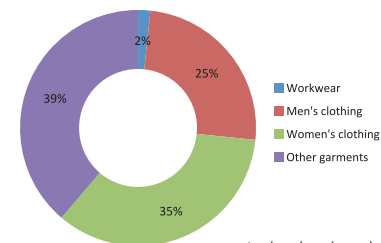
**EUROPEAN UNION-27
SUB-SECTORS SHARE IN EXTRA-EU TRADE**

Extra-EU exports of Clothing products, 2012



note: share based on values

Extra-EU imports of Clothing products, 2012



note: share based on values

Source : CITH, EUROSTAT