

EUROPEAN UNION : SHORT TERM INDICATORS

		2013	2012	2001	Source
EUROPEAN MILL CONSUMPTION OF FIBRES					
EUROPE* * Western Europe + CEEC + Turkey	1000 t	n.a.	4,766	5,203	CIRFS
E.U. PRODUCTION INDEX - 2010=100					
MAN-MADE FIBRES	E.U.-28	84,8	79,4	144,6	EUROSTAT
TEXTILE	E.U.-28	91,9	92,0	155,8	EUROSTAT
CLOTHING	E.U.-28	86,7	90,5	185,5	EUROSTAT
E.U. PRODUCTION PRICE INDEX in EURO - 2005=100					
MAN-MADE FIBRES	E.U.-28	105,7	106,8	95,5	EUROSTAT
TEXTILE	E.U.-28	108,3	107,6	95,2	EUROSTAT
CLOTHING	E.U.-28	104,6	104,1	94,4	EUROSTAT

MAIN MANUFACTURING SECTORS Turnover evolution

	2013	2012	13/12	Source
E.U.-28 TURNOVER INDEX - 2010=100				
TEXTILE	101,2	101,2	0,0%	EUROSTAT
CLOTHING	94,6	97,8	-3,3%	EUROSTAT
CHEMICALS	105,7	109,3	-3,3%	EUROSTAT
BASIC METALS	99,7	106,9	-6,7%	EUROSTAT
COMPUTER, ELECTRONIC	88,4	91,6	-3,5%	EUROSTAT
MACHINERY, EQUIPMENTS	114,5	115,9	-1,2%	EUROSTAT
MOTOR VEHICLES	111,4	108,8	2,4%	EUROSTAT

KEY FIGURES 2013 EUROPEAN UNION-28 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE						
May 2014 Current values	2013e	2012	2011	2010	2009	
Household consumption (bil. €):						
- Textile & clothing	483,9	482,9	481,6	470,1	451,1	
Turnover (bil. €):						
- Man-made fibres	10,2	9,6	10,1	9,5	8,3	
- Textile	81,6	81,7	84,5	79,2	71,6	
- Clothing	74,7	77,3	80,6	74,8	74,0	
Total	166,5	168,5	175,2	163,5	153,9	
Investment (bil. €):						
- Man-made fibres	0,3	0,3	0,3	0,3	0,1	
- Textile	2,5	2,5	2,7	2,7	2,4	
- Clothing	1,3	1,4	1,4	1,8	1,8	
Total	4,1	4,2	4,4	4,8	4,4	
Employment (1000 pers.):						
- Man-made fibres	21	21	23	23	20	
- Textile	613	637	651	709	758	
- Clothing	1.030	1.075	1.098	1.146	1.255	
Total	1.664	1.733	1.772	1.879	2.033	
Companies (number):						
- Man-made fibres	77	78	83	84	75	
- Textile	52.690	54.715	56.092	56.360	54.206	
- Clothing	119.895	125.151	129.926	135.015	134.183	
Total	172.662	179.944	186.101	191.460	188.464	
Extra-eu imports (bil. €):						
- Textile*	25,3	24,5	26,5	23,1	18,3	
- Clothing	67,0	65,9	68,4	62,5	57,5	
Total	92,3	90,4	94,9	85,6	75,8	
Extra-eu exports (bil. €):						
- Textile*	21,5	21,5	20,9	19,2	16,4	
- Clothing	20,9	20,1	18,1	15,1	14,2	
Total	42,4	41,5	39,0	34,3	30,6	
Extra-eu trade balance (bil. €):						
- Textile*	-3,8	-3,0	-5,6	-3,9	-1,9	
- Clothing	-46,1	-45,9	-50,3	-47,3	-43,3	
Total	-49,9	-48,9	-56,0	-51,3	-45,2	

2013: Euratex estimates, based on 2012 Euratex members data
Data based on New Nace nomenclature * : incl. Man-made fibres

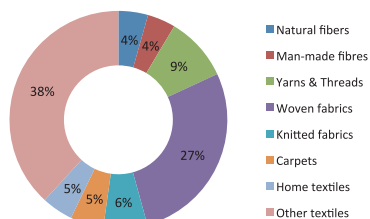
KEY FIGURES 2013 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-28	Unit	2013 e	13/12 %
TURNOVER			
- MAN-MADE FIBRES*	Bil.Euro	166,5	-1,2%
- TEXTILES		10,2	5,9%
- CLOTHING		81,6	-0,1%
		74,7	-3,3%
INVESTMENT			
- MAN-MADE FIBRES*	Bil.Euro	4,1	-0,8%
- TEXTILES		0,3	6,0%
- CLOTHING		2,5	-0,1%
		1,3	-3,3%
EMPLOYMENT			
- MAN-MADE FIBRES*	1000 pers	1.664	-4,0%
- TEXTILES		21	-1,0%
- CLOTHING		613	-3,7%
		1.030	-4,2%
COMPANIES			
- MAN-MADE FIBRES*	Number	172.662	-4,0%
- TEXTILES		77	-1,3%
- CLOTHING		52.690	-3,7%
		119.895	-4,2%
EXTRA E.U.-28 IMPORTS			
- TEXTILES	Bil.Euro	92,3	2,0%
- CLOTHING		25,3	3,3%
		67,0	1,6%
EXTRA E.U.-28 EXPORTS			
- TEXTILES	Bil.Euro	42,4	2,1%
- CLOTHING		21,5	0,1%
		20,9	4,3%
E.U.-28 TRADE BALANCE			
- TEXTILES	Bil.Euro	-49,9	2,0%
- CLOTHING		-3,8	25,9%
		-46,1	0,4%
Turnover/Employee	EURO/pers	100.050	-0,5%
Investment/Turnover	%	2,5%	-
Exports/Turnover	%	25,5%	-
Employees/Company	pers	10	-

*: excluding polyofins
e : Euratex estimates

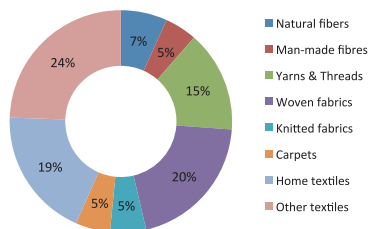
EUROPEAN UNION-28 SUB-SECTORS SHARE IN EXTRA-EU TRADE

Extra-EU exports of Textile products, 2013



note: share based on values

Extra-EU imports of Textile products, 2013



note: share based on values

Source : CITH, EUROSTAT

EUROPEAN UNION-28 MAIN TRADING PARTNERS IN TEXTILE-CLOTHING

MIO EURO		2012	2013
TEXTILE CUSTOMERS	1	United States 2.271	United States 2.269
	2	Turkey 1.821	Turkey 1.930
	3	China 1.718	China 1.743
	4	Switzerland 1.399	Switzerland 1.421
	5	Russia 1.294	Russia 1.305
		1-5% Extra Extra-E.U.-28 39,6% 21.464	1-5% Extra Extra-E.U.-28 40,3% 21.489
TEXTILE SUPPLIERS	1	China 7.864	China 8.009
	2	Turkey 3.805	Turkey 4.172
	3	India 2.318	India 2.367
	4	Pakistan 1.585	Pakistan 1.748
	5	United States 1.229	United States 1.231
		1-5% Extra Extra-E.U.-28 68,6% 24.497	1-5% Extra Extra-E.U.-28 69,3% 25.300
CLOTHING CUSTOMERS	1	Switzerland 3.291	Switzerland 3.281
	2	Russia 3.023	Russia 3.185
	3	United States 2.242	United States 2.280
	4	Hong Kong 1.234	Hong Kong 1.356
	5	Japan 1.296	Japan 1.312
		1-5% Extra Extra-E.U.-28 55,3% 20.064	1-5% Extra Extra-E.U.-28 54,6% 20.919
CLOTHING SUPPLIERS	1	China 27.517	China 26.481
	2	Bangladesh 8.447	Bangladesh 9.332
	3	Turkey 8.436	Turkey 8.591
	4	India 4.036	India 4.085
	5	Morocco 2.171	Morocco 2.096
		1-5% Extra Extra-E.U.-28 76,7% 65.938	1-5% Extra Extra-E.U.-28 76,6% 66.973

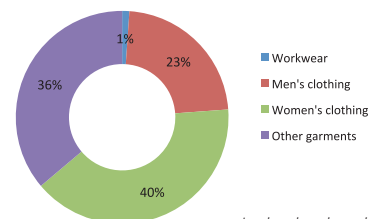
Source : CITH, EUROSTAT

For further information please contact EURATEX

Rue Montoyer, 24 B - 1000 BRUXELLES
Tel +32.2.285.48.87 Fax +32.2.230.60.54
roberta.adinolfi@euratex.eu - www.euratex.eu

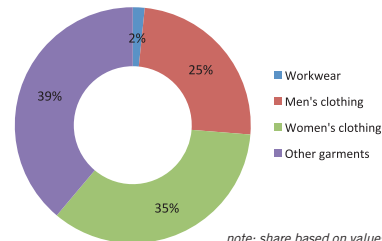
EUROPEAN UNION-28 SUB-SECTORS SHARE IN EXTRA-EU TRADE

Extra-EU exports of Clothing products, 2013



note: share based on values

Extra-EU imports of Clothing products, 2013



note: share based on values

Source : CITH, EUROSTAT