

EUROPEAN UNION : SHORT TERM INDICATORS

	2018	2017	18/17	2011
EUROPEAN MILL CONSUMPTION OF FIBRES				
Europe* 1000 t	3.396	3.352	1,3%	3.051
*source: CIRFS				
E.U.-28. PRODUCTION INDEX - 2015=100 EUROSTAT				
MAN-MADE FIBRES	102,2	101,1	1,1%	97,4
TEXTILE	103,5	104,6	-1,1%	104,8
CLOTHING	96,2	98,2	-2,0%	114,3
E.U.-28 PRODUCTION PRICE INDEX in € - 2015=100 EUROSTAT				
MAN-MADE FIBRES	101,5	99,5	2,0%	106,5
TEXTILE	102,2	100,9	1,3%	96,9
CLOTHING	100,5	100,0	0,5%	97,4

MAIN MANUFACTURING SECTORS

Turnover evolution

	2018	2017	18/17	Source
E.U.-28 TURNOVER INDEX - 2015=100				
TEXTILE	108,8	108,0	0,7%	EUROSTAT
CLOTHING	99,5	99,9	-0,4%	
CHEMICALS	107,9	104,5	3,3%	
BASIC METALS	116,4	110,2	5,6%	
COMPUTER, ELECTRONIC	110,9	107,6	3,1%	
MACHINERY, EQUIPMENTS	112,2	107,5	4,4%	
MOTOR VEHICLES	111,6	110,5	1,0%	

KEY FIGURES 2018 EUROPEAN UNION-28 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE					
May 2019 Current values	EU28 TEXTILE & CLOTHING INDUSTRY				
	2018e	2017r	2016r	2015r	2014
Household consumption (Bil. €):					
- Textile & clothing	519,5	527,9	513,7	509,2	483,0
Turnover (Bil. €):					
- Man-made fibres	7,6	7,5	7,4	7,6	7,5
- Textile	91,4	90,8	88,1	86,1	84,7
- Clothing	79,0	79,3	77,8	78,1	76,3
Total	178,0	177,6	173,2	171,8	168,5
Investment (Bil. €):					
- Man-made fibres	0,4	0,4	0,3	0,3	0,3
- Textile	3,2	3,1	3,0	3,0	2,7
- Clothing	1,4	1,4	1,4	1,4	1,4
Total	5,0	4,9	4,7	4,7	4,4
Employment (1000 pers.):					
- Man-made fibres	20	20	20	20	20
- Textile	653	648	644	622	631
- Clothing	987	1.019	1.030	1.039	1.029
Total	1.659	1.687	1.694	1.682	1.680
Companies (number):					
- Man-made fibres	80	80	80	80	75
- Textile	56.275	56.931	55.852	54.626	52.000
- Clothing	114.717	119.343	121.751	120.156	119.362
Total	171.072	176.354	177.684	174.862	171.437
Extra-EU imports (Bil. €):					
- Textile*	30,5	30,1	29,1	28,7	26,4
- Clothing	84,3	82,5	81,2	80,8	73,4
Total	114,8	112,5	110,3	109,4	99,8
Extra-EU exports (Bil. €):					
- Textile*	23,4	22,8	21,8	21,8	21,2
- Clothing	26,6	25,0	22,9	22,7	21,8
Total	50,0	47,8	44,7	44,4	43,0
Extra-EU trade balance (Bil. €):					
- Textile*	-7,1	-7,3	-7,3	-6,9	-5,3
- Clothing	-57,7	-57,5	-58,3	-58,1	-51,6
Total	-64,8	-64,8	-65,0	-56,8	-50,1

e: Euratex estimates, based on 2017 Euratex members & Eurostat. r: revised
* : incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

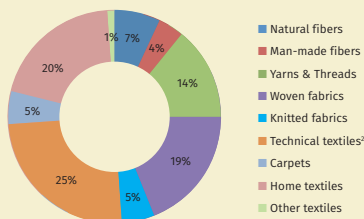
KEY FIGURES 2018 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-28	Unit	2018 e	18/17 %
TURNOVER	Bil.Euro	178,0	0,2%
- MAN-MADE FIBRES		7,6	0,6%
- TEXTILES		91,4	0,7%
- CLOTHING		79,0	-0,4%
INVESTMENT	Bil.Euro	5,0	1,5%
- MAN-MADE FIBRES		0,4	0,0%
- TEXTILES		3,2	2,2%
- CLOTHING		1,4	0,2%
EMPLOYMENT	1000 pers	1.659	-1,7%
- MAN-MADE FIBRES		20	0,0%
- TEXTILES		653	0,7%
- CLOTHING		987	-3,2%
COMPANIES	Number	171.072	-3,0%
- MAN-MADE FIBRES		80	0,0%
- TEXTILES		56.275	-1,2%
- CLOTHING		114.717	-3,9%
EXTRA E.U.-28 IMPORTS	Bil.Euro	114,8	2,1%
- TEXTILES*		30,5	1,5%
- CLOTHING		84,3	2,3%
EXTRA E.U.-28 EXPORTS	Bil.Euro	50,0	4,7%
- TEXTILES*		23,4	2,8%
- CLOTHING		26,6	6,4%
E.U.-28 TRADE BALANCE	Bil.Euro	-64,8	0,1%
- TEXTILES*		-7,1	-2,5%
- CLOTHING		-57,7	0,5%
Turnover/Employee	EURO/pers	107.277	-
Investment/Turnover	%	2,8%	-
Exports/Turnover	%	28,1%	-
Employees/Company	pers	10	-

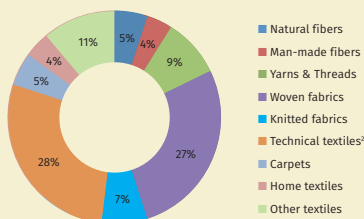
e: Euratex estimates, based on 2017 Euratex members & Eurostat 2018
* : incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

EUROPEAN UNION-28
SUB-SECTORS SHARE IN EXTRA-EU TRADE¹

Extra-EU imports of Textile products, 2018



Extra-EU exports of Textile products, 2018



¹ shares based on values
² excluding TT from HS chapters 30, 39, 40, 48, 68, 69, 70 and 96

Source : CITH, EUROSTAT

EUROPEAN UNION-28
MAIN TRADING PARTNERS IN TEXTILE-CLOTHING*

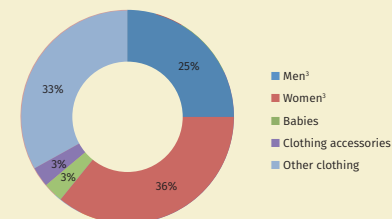
MIO EURO		2017	2018		
TEXTILE CUSTOMERS	1	United States	2.601	United States	2.721
	2	China	2.059	China	2.371
	3	Turkey	1.768	Turkey	1.692
	4	Morocco	1.556	Morocco	1.613
	5	Switzerland	1.340	Switzerland	1.369
		1-5 % Extra EXTRA EU28	41,0%	41,8%	EXTRA EU28
TEXTILE SUPPLIERS	1	China	10.098	China	10.588
	2	Turkey	4.931	Turkey	4.854
	3	India	2.819	India	2.854
	4	Pakistan	2.562	Pakistan	2.535
	5	United States	1.151	United States	1.148
		1-5 % Extra Extra-EU28	71,7%	72,0%	Extra-EU28
CLOTHING CUSTOMERS	1	Switzerland	4.748	Switzerland	5.259
	2	United States	3.096	United States	3.245
	3	Russia	2.276	Russia	2.387
	4	Hong Kong	1.975	Hong Kong	2.054
	5	China	1.391	China	1.733
		1-5 % Extra Extra-EU28	53,9%	55,2%	Extra-EU28
CLOTHING SUPPLIERS	1	China	27.317	China	26.838
	2	Bangladesh	15.409	Bangladesh	16.353
	3	Turkey	9.605	Turkey	9.776
	4	India	5.047	India	4.887
	5	Cambodia	3.730	Cambodia	3.946
		1-5 % Extra Extra-EU28	74,1%	73,3%	Extra-EU28
Total Extra-EU28		T&C *	T&C **	T&C *	T&C **
Customers		47.750	51.999	49.990	54.433
Suppliers		112.521	116.445	114.838	118.906

* Textiles & Clothing from HS chapters 50 to 63
** Including also textiles from HS 30, 39, 40, 48, 68, 69, 70, 96

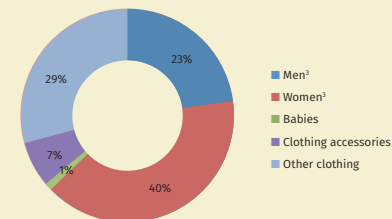
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EUROPEAN UNION-28
SUB-SECTORS SHARE IN EXTRA-EU TRADE¹

Extra-EU imports of Clothing products, 2018



Extra-EU exports of Clothing products, 2018



¹ shares based on values
² including workwear

Source : CITH, EUROSTAT